

# Banking Partner

## Spotlight



PACIFIC PREMIER BANK  
HOA & PROPERTY BANKING

## Why Our Banking Partner is Pacific Premier Bank

I've been using Pacific Premier Bank since 2012. Prior to that I was using Bank of America however they cost a lot of money and I wanted to save that money for clients and

save my cost for enhancing our service to clients. Pacific Premier Bank is a nationwide bank, with a dedicated division that specializes in banking for community associations, with service representatives all over the country. However, they have fewer physical bank branches which lowers their overhead and makes them a better fit for the cost sensitive community association industry. Here are a few reasons why our banking partner is Pacific Premier Bank:



### Save Communities Money

**Does not charge a monthly maintenance fee**

### Enhanced Bank Security

- **5 Star Rated Bank** – the benefit is your money is safer at a highly rated, credit worthy bank
- **Lockbox services** – checks are sent to the bank's lockbox and deposited directly into your account
- **Online E-Check and Credit Card Payments** – Owners are able to make payments online at no cost via one time or recurring e-check, or via credit card (with an owner paid convenience fee).
- **Online, view-only bank account access for board members** – provides added transparency over community funds
- **Positive Pay Fraud Protection** – checks presented for payment are validated; identifying non-matching and suspect items

### Community Management & Accounting Software Integrations

- **Tops Software** – says Pacific Premier Bank has the best integration with our software
- **Caliber Software** – says Pacific Premier Bank has the best integration with our software

The benefit is our staff can upload banking information into the software and see bank balances in the software, which aides decision making and saves time. This time savings also saves our clients' money and allows us to produce financial statements more quickly.

### Added Condo Community and Homeowners Association Options

- **Competitive CD and Money Market rates**
- **Competitive rates and fast processing of Capital Improvement Loans for communities**

For more info visit: [www.ppbi.com](http://www.ppbi.com)

